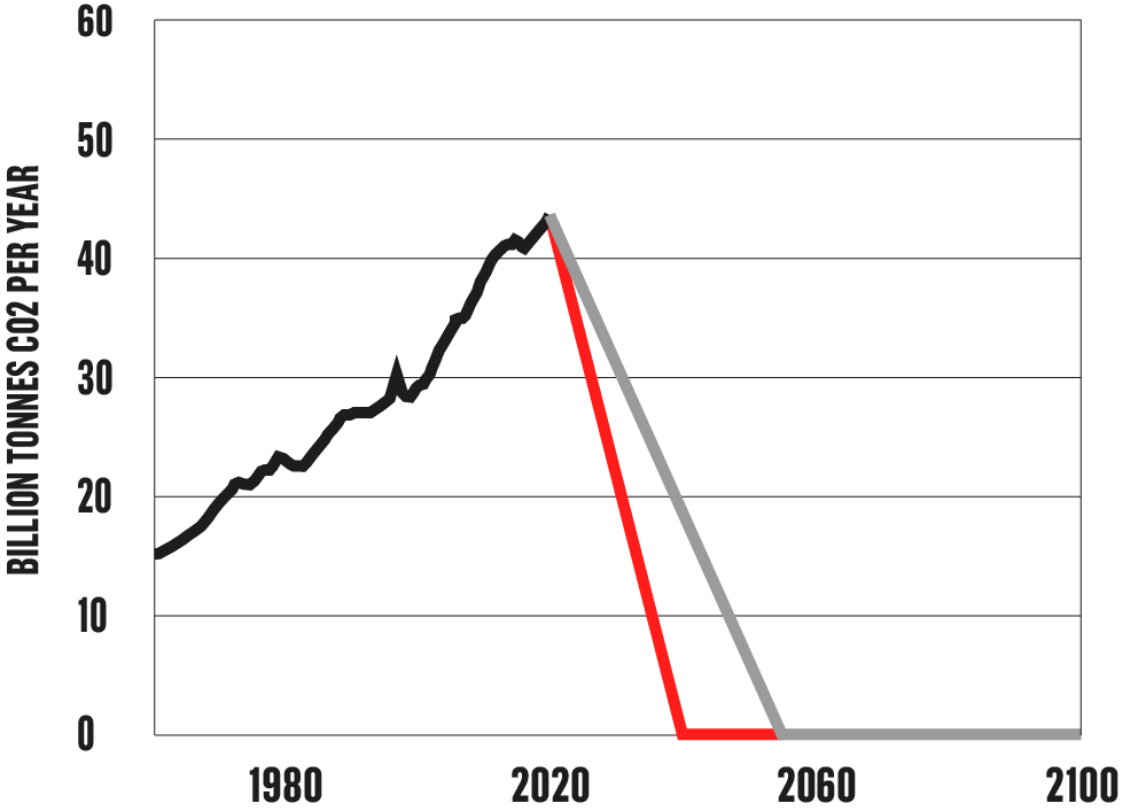
THE CLIMATE GROUP

EV100: ACCELERATING GLOBAL EV UPTAKE



ACCELERATING CLIMATE ACTION

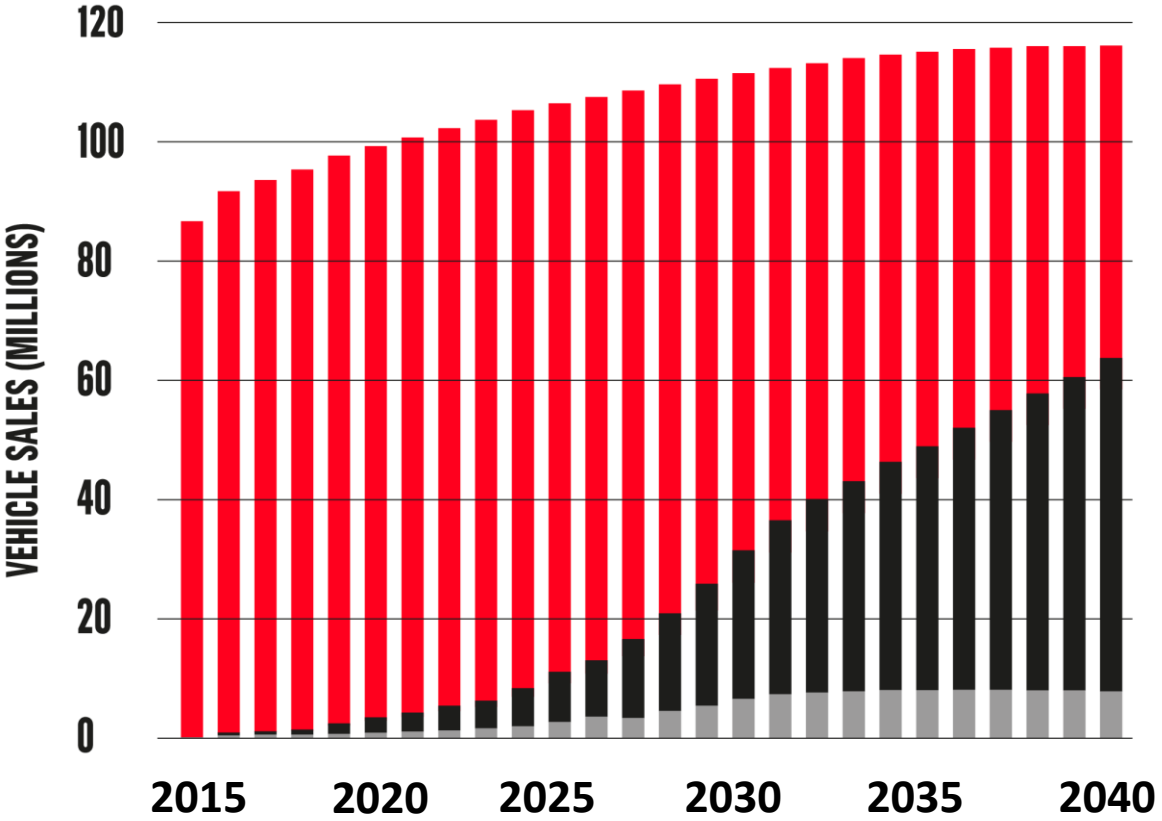


CO2 EMISSION REDUCTIONS REQUIRED TO REACH NET ZERO IN 2040 OR 2055

LIMITING GLOBAL WARMING TO 1.5 DEGREES

Source: IPCC

ACCELERATING CLIMATE ACTION

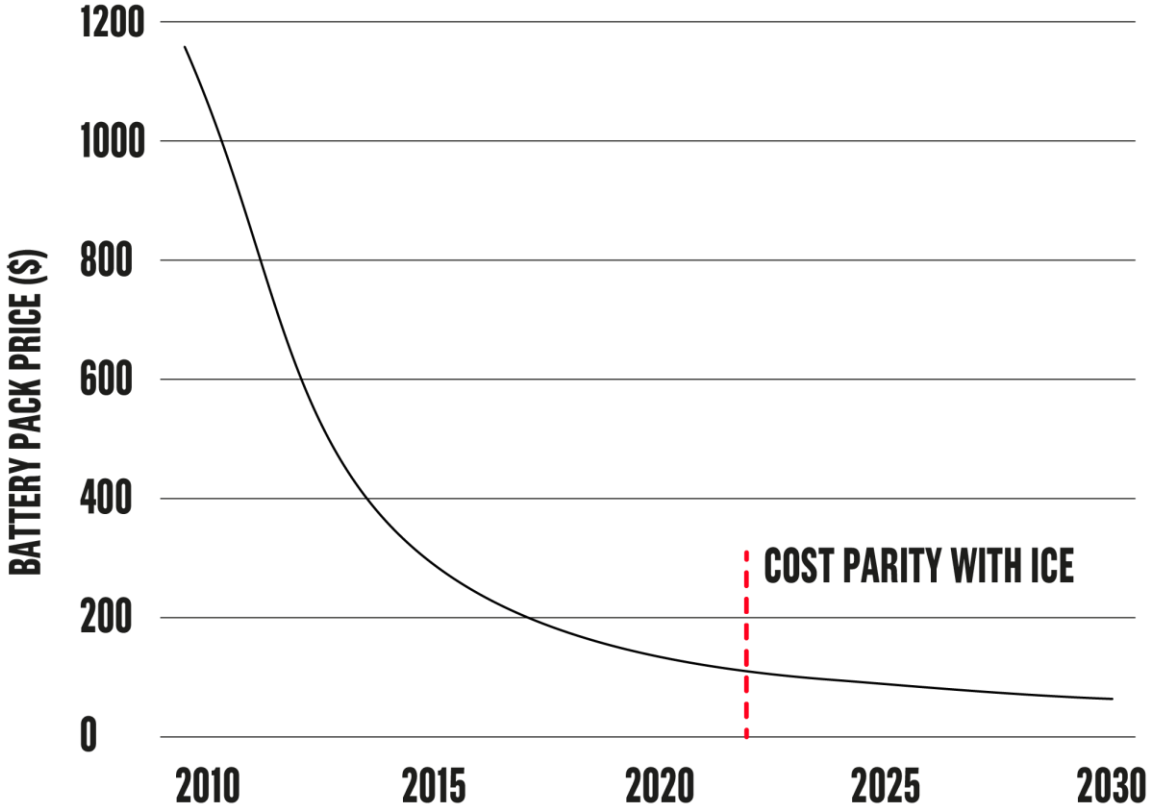


57%

OF NEW LIGHT DUTY VEHICLE SALES WILL BE EV'S BY 2040

Source: BloombergNEF

COSTS ARE FALLING

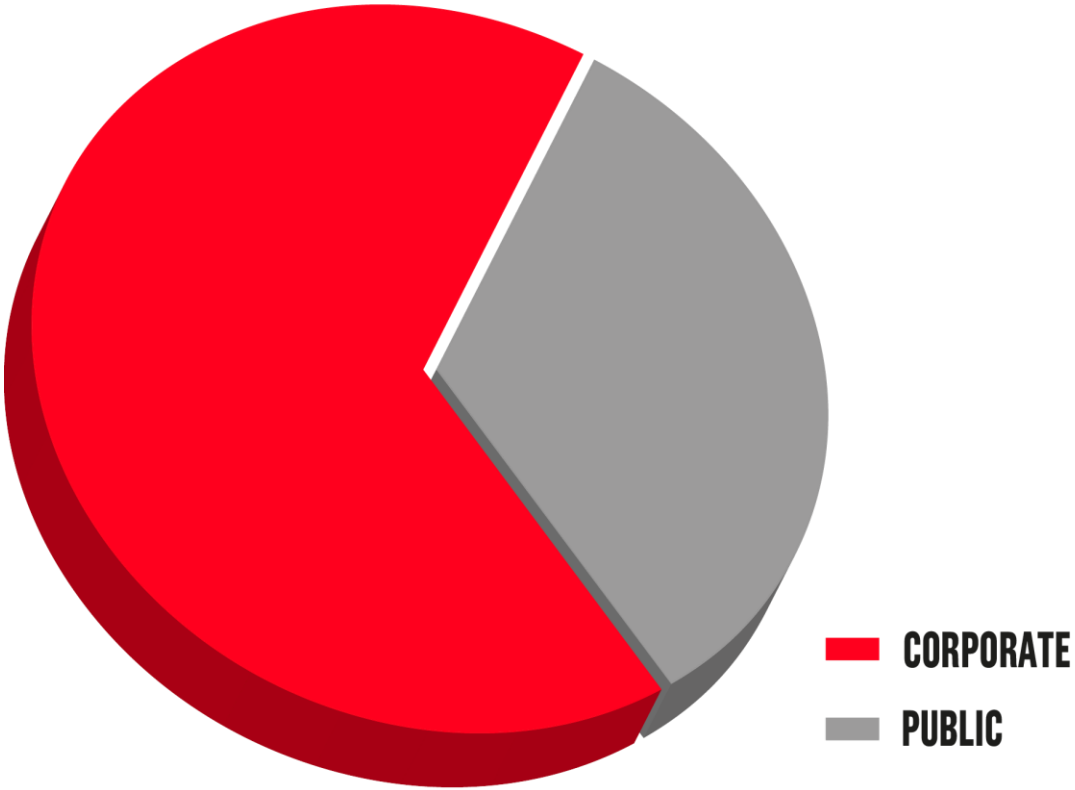


BY 2022

EV WILL COST THE SAME AS AN ICE VEHICLE IN EUROPE

Source: BloombergNEF

BUSINESSES DRIVING THE FUTURE



2/3

NEW VEHICLES IN EUROPE ARE SOLD TO COMPANIES

Source: Deloitte



EV100 - ACCELERATING GLOBAL CORPORATE LEADERSHIP

Kick off September 19, 2017


SBI
Smarter. Greener. Together.
DELTA
SWISS POST
Bai du 百度
Bank of America
IBERDROLA
Ørsted
Meridian.
IKEA
ASKUL
DB SCHENKER
RBS
NTT
ÆON MALL
ADM Aéroports de Montréal
BOUNCE
Genentech
A Member of the Roche Group
wipro
BT
TEPCO
APCOA PARKING
centrica
sse
CLIF
EDF
Mawdsleys
EV 100
Unilever
edp
BSES
BSES Yamuna Power Limited
BSES
BSES Rajdhani Power Limited
Shuttl
TAXELCO
» CITOYENS EN MOUVEMENT »
by THE CLIMATE GROUP
signify
the meaning of light
vmware
Mercury
Landsec
Deutsche Post DHL Group
METRO
mitie
LeasePlan
Heathrow
Making every journey better
香港 國際機場 HONG KONG INTERNATIONAL AIRPORT
Takashimaya
intu
AIR NEW ZEALAND
VATTENFALL
e·on
CLP 中 中電
AstraZeneca
BUILDERS SISK CONTRACTORS
Established 1859
Royal HaskoningDHV
Enhancing Society Together
ONTARIO POWER GENERATION
THE PORT AUTHORITY OF NEW YORK & NEW JERSEY
CHRISTCHURCH AIRPORT
genesis
novo nordisk
PG&E
Pacific Gas and Electric Company



EV100 COMMITMENTS

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by THE CLIMATE GROUP

Public commitment to, by 2030, at least one of…

- ❑ Electrify owned/leased fleets
- ❑ Require EVs in service contracts
- ❑ Workplace charging at all relevant sites
- ❑ Customer charging at all relevant sites

Plus:

- ❑ EV100 roadmap in first year
- ❑ Annual reporting against progress



EV100 CORE BENEFITS

EV 100
by THE CLIMATE GROUP

Profiling and positioning your leadership

- ❑ High level events (e.g. Climate Week NYC), international media, digital media, etc.

Peer learning and expert insight

- ❑ Webinars, workshops, resources, etc.

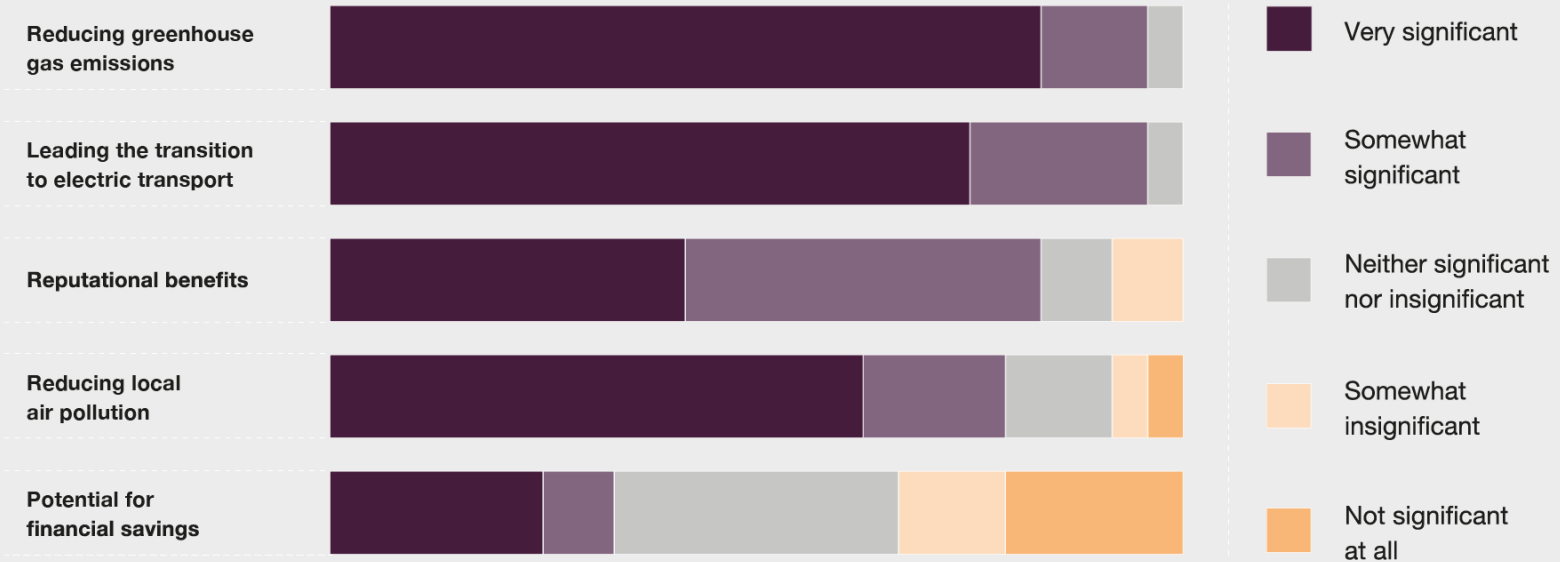
Policy and market engagement

- ❑ Advocacy to policymakers, regulators, auto industry, etc.

EV100: OUR MEMBERS' MOTIVATIONS

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TOP FIVE DRIVERS FOR GOING ELECTRIC



EV FLEETS: THE BUSINESS CASE

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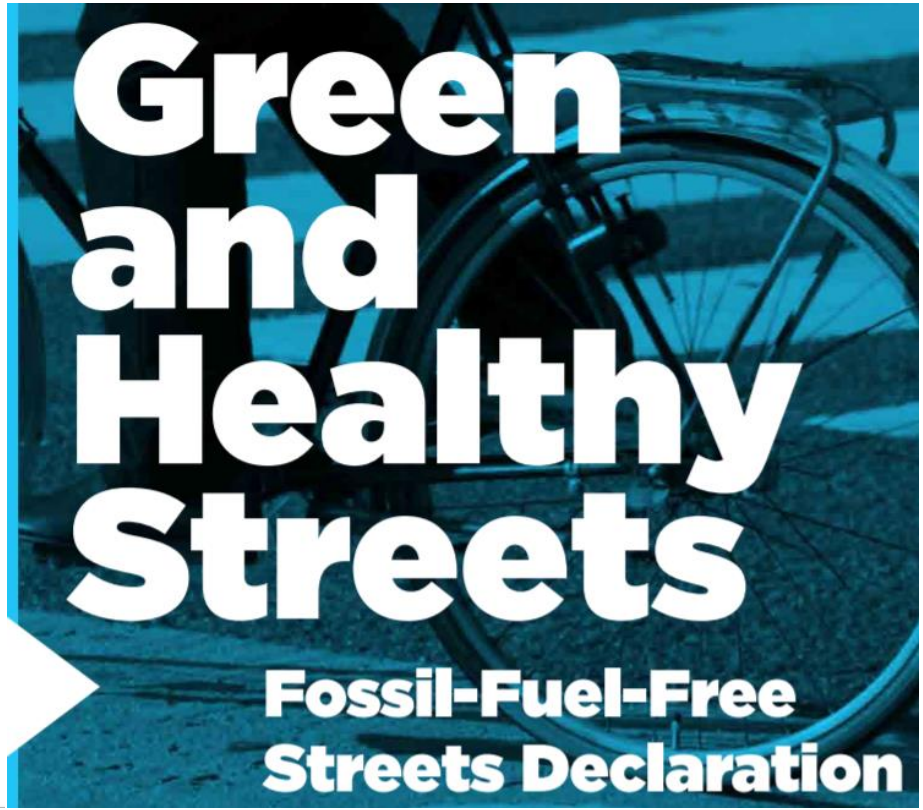
Air pollution: 'Toxic' school run poses health risk to thousands of children, experts warn

Unicef estimates that one in three children are growing up in towns and cities in the UK with unsafe levels of particulate pollution

Emily Beament | Tuesday 18 September 2018 12:52 | 154 shares |

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EV100 MEMBER: DEUTSCHE POST DHL



- 5000 + electric vehicles on the road
- 60-70% savings on fuel, 60-80% on maintenance/repair

EV100 MEMBER: METRO AG



“Electric mobility is a global trend, for the industry and for our customers. We want to add value for our customers and staff by enabling them to charge their vehicles at the store”
Olaf Schulze, Director Energy Management, METRO AG

EV100 MEMBER: INGKA GROUP



Switching to zero-emission delivery vehicles in Amsterdam enables IKEA to continue delivering to 390,000 households, safeguarding $30m in revenue

EV100 MEMBER: LEASEPLAN

Targeting net zero emissions from entire 1.9 million vehicle customer fleet by 2030



EV100 MEMBER: HP INC.



- Sustainability top 3 reason for employee satisfaction
- 20% HQ staff planning to buy an EV within 2 years

EV100 MEMBER: PANYNJ

EV 100
by THE CLIMATE GROUP



- Switching 50% of 1,300 light duty vehicles to EV by 2025, with the rest to follow by 2030
- Also transitioning entire airport shuttle bus fleet to EV

THE CLIMATE GROUP

THANK YOU

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The Climate Group

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SANDRA ROLING, HEAD OF EV100

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